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*Counsel for The College of Saint Rose*

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF NEW YORK

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	:
In re:	: Chapter 11
	:
THE COLLEGE OF SAINT ROSE,	: Case No. 24-11131 (REL)
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	:
Debtor.	:
	:
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**NOTICE OF MONTHLY FEE STATEMENT FOR DEBTOR'S COUNSEL  
FOR THE PERIOD OF NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024**

PLEASE TAKE NOTICE that pursuant to the Order of the Bankruptcy Court dated November 5, 2024 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, the Monthly Fee Statement for Debtor's Counsel for the period of November 1, 2024 through November 30, 2024 is attached hereto.

Dated: Albany, New York  
December 17, 2024

CULLEN AND DYKMAN LLP  
*Counsel for Debtor*

By: s/ Bonnie Pollack  
Matthew G. Roseman, Esq.  
Bonnie L. Pollack, Esq.  
80 State Street, Suite 900  
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333 Earle Ovington Blvd, 2<sup>nd</sup> Floor  
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THE COLLEGE OF SAINT ROSE  
432 WESTERN AVENUE  
ALBANY, NY 12203

November 19, 2024

### INVOICE SUMMARY

File Number: 22484-000-3

Control Number 7470883

RE: BANKRUPTCY FILING

FOR PROFESSIONAL SERVICES rendered through November 30, 2024 in connection with the above referenced matter, as more fully detailed on the attached.

Professional Services	\$ 154,861.50
Disbursements	<u>\$ 2,209.70</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 157,071.20</b>



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November 19, 2024

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RE: BANKRUPTCY FILING

PROFESSIONAL SERVICES

B100 GENERAL ADMINISTRATION

Date	Atty	Task	Actv	Description	Hours	Amount
11/01/24	BLP	B100		Work on schedules	.90	733.50
11/01/24	BLP	B100		Finalize and file November Master Service list; discussion with M&T re P Card account and security requested	.40	326.00
11/01/24	BLP	B100		Comms with client re old uncashed checks, adding to schedules, issues re same	.30	244.50
11/01/24	KC	B100		Review and respond to notice sent by Nationwide requesting information.	.50	205.00
11/03/24	BLP	B100		Review documents from client regarding, and email UST regarding, designation of accounts and balances in same	.40	326.00
11/03/24	BLP	B100		Review and respond to comms re South Carolina fines and inclusion in schedules (.3); comms re utility security deposit account and amounts (.2)	.50	407.50
11/03/24	BLP	B100		Continued work on schedules	.60	489.00
11/03/24	BLP	B100		Comms re research on south Carolina action re fines, stay issues (.2); comms re service of bar date order, rules re same (.2)	.40	326.00
11/04/24	BLP	B100		Comms with BHs re insurance policies, final orders (.2); comms re South Carolina fines, police actions, stay (.3)	.50	407.50

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Date	Atty	Task	Activ	Description	Hours	Amount
11/04/24	BLP	B100		Review updates to schedules	.40	326.00
11/04/24	BLP	B100		Comms re insurance policies, declarations, copies needed for constituents	.40	326.00
11/04/24	DV	B100		Attended communications team meeting.	.50	197.50
11/04/24	KC	B100		Reviewing and researching bankruptcy code, and case law on police power exceptions to automatic stay.	1.80	738.00
11/06/24	BLP	B100		Finalize and file schedules and SOFA and email same to UST	1.30	1,059.50
11/06/24	BLP	B100		Comms re piano sale issues and questions posed by BHs (.2); discussion with Key Bank re bank fees associated with accounts and payment of same (.2)	.40	326.00
11/06/24	BLP	B100		Comms with lender re insurance policies	.30	244.50
11/06/24	DV	B100		Attended meeting re: pending matters and communications (.3); meeting w/ B. Pollack to discuss outstanding items (.3).	.60	237.00
11/07/24	BLP	B100		Discussions with client re various issues including piano sales, authority objection, potential critical vendor	.60	489.00
11/07/24	BLP	B100		Compile and send several comms to UST with IDI documents requested	1.30	1,059.50
11/07/24	BLP	B100		Comms re proposal to BHs re deal on pianos and review spreadsheets re same	.40	326.00
11/07/24	BLP	B100		Conferences re deficiency notice from court, documents had been filed and respond to court(.3); comms re additional creditors need to be added to schedules (.2)	.50	407.50
11/07/24	DV	B100		Attention to media response (.2); meeting w/ B. Pollack and M. Roseman re: pending matters (.3)	.50	197.50
11/07/24	DV	B100		Emails re: schedules (.3); attention to emails re: vendor issue (.2)	.50	197.50
11/08/24	BLP	B100		Comms with client and UST re need to add UST to insurance certificates, questions on same	.40	326.00

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Date	Atty	Task	Activ	Description	Hours	Amount
11/08/24	BLP	B100		Comms re M&T security account and set up of same (.2); conference re service of bar date order and review same (.2)	.40	326.00
11/11/24	BLP	B100		Call with client re status of all bankruptcy matters and issues	.70	570.50
11/11/24	MGR	B100		Participate in strategy call and prep for IDI/341 conferences.	.70	609.00
11/12/24	BLP	B100		Prepare for and participate in IDI	1.20	978.00
11/12/24	BLP	B100		Preparation with client for 341 meeting	1.30	1,059.50
11/13/24	DV	B100		Attended meeting w/ L. Thomson, M. White, and Kessler re: press responses	.50	197.50
11/14/24	BLP	B100		Discussions re press inquiries and responses to same	.70	570.50
11/14/24	BLP	B100		Conference with DV, MR re fiduciary issues, Authority issues	.90	733.50
11/14/24	DV	B100		Attention to media inquiries	.20	79.00
11/14/24	DV	B100		Meeting to discuss response to media responses	.50	197.50
11/14/24	DV	B100		Meeting w/ M. Roseman and B. Pollack to discuss pending matters	.90	355.50
11/15/24	DV	B100		Emails w/ L. Thomson re: media response (.2); emails w/ L. Thomson re: prep for 341 meeting (.2).	.40	158.00
11/17/24	BLP	B100		Review and comm re UST IDI questions (.3); comms re question on change of benefits payments (.2)	.50	407.50
11/17/24	BLP	B100		Respond to several comms from client re administration questions	.30	244.50
11/17/24	BLP	B100		Comms with client re 341 prep questions	.20	163.00
11/18/24	BLP	B100		Comms with client re all entered orders and instructions for tasks needed under same	.40	326.00
11/18/24	BLP	B100		Prepare response to UST re IDI questions and information requests	.40	326.00
11/18/24	BLP	B100		Discussion with DV re 341 meeting, prep re same	.30	244.50

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Date	Atty	Task	Actv	Description	Hours	Amount
11/18/24	BLP	B100		Lengthy discussion with client re 341 prep, MORs, audit	1.00	815.00
11/18/24	MGR	B100		Participate in status call with Client and select board members.	1.00	870.00
11/18/24	DV	B100		Attended communications team meeting	.50	197.50
11/18/24	DV	B100		Attended 341 meeting prep	.80	316.00
11/19/24	BLP	B100		Call with Debtor and FTI re budget, DIP, MORs, sale, other administrative issues	.70	570.50
11/19/24	BLP	B100		Discussion with client re health benefits questions, cy pres, employee warn act extensions, record retention and other issues in case	.80	652.00
11/19/24	MGR	B100		Weekly update call with FTI and client.	.50	435.00
11/19/24	MGR	B100		Conf call with client team to review sales process/allocation of prices, employee benefit issues,Cy pres petition, document retention motion and 341 prep.	1.00	870.00
11/19/24	DV	B100		Attended meeting w/ client re: all outstanding matters	.50	197.50
11/19/24	DV	B100		Meeting w/ M. Roseman and B. Pollack to discuss various filings	.40	158.00
11/19/24	DV	B100		Conference call w/ S. Harding re: court filings	.30	118.50
11/20/24	BLP	B100		Comms with client re additional 341 prep, background issues for 341	1.00	815.00
11/20/24	DV	B100		Attended meeting re: 341 meeting prep (1.5);	1.50	592.50
11/20/24	DV	B100		Meeting w/ B. Pollack re: 341	.40	158.00
11/20/24	DV	B100		Emails and telephone call w/ L. Thomson re: 341	.30	118.50
11/21/24	BLP	B100		Prepare for and participate in 341 meeting and debrief with client re same	3.10	2,526.50
11/21/24	BLP	B100		Meeting with client re sale of personal property, pension issues	.40	326.00
11/21/24	KC	B100		Participate in 341 Meeting of Creditors.	.90	369.00
11/22/24	BLP	B100		Comms with Frank Brennan re 341 meeting (.2); comms re stop payments on uncashed checks (.2)	.40	326.00

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Date	Atty	Task	Actv	Description	Hours	Amount
11/22/24	BLP	B100		Review and comment on media responses (.2); comms re information requested by UST at 341 (.2)	.40	326.00
11/22/24	DV	B100		Attention to draft media request (.2); telephone call w/ L. Thomson and E. Friedlander re: same (.2); emails w/ M. Roseman and B. Pollack re: same (.2).	.60	237.00
11/25/24	BLP	B100		Comms re bar date notice, questions from creditors	.20	163.00
11/26/24	BLP	B100		Conferences with DV, MR re status of all matters (.3); comms with UST re information requested at 341 (.2)	.50	407.50
11/27/24	BLP	B100		Review list for amendment to schedule F and comms re comparison to original schedules	.40	326.00
11/27/24	KC	B100		Reviewing schedule E/F and comparing with list of creditors in excel.	.40	164.00
<b>TASK SUB TOTAL</b>						<b>\$ 29,523.50</b>

**B120B CASH COLLATERAL & DIP FINANCING**

Date	Atty	Task	Actv	Description	Hours	Amount
11/01/24	BLP	B120B		Review requested opinion and several comms with lender re same	.70	570.50
11/01/24	BLP	B120B		Finalize DIP order documents and file with court	.80	652.00
11/01/24	BLP	B120B		Comms with lender re final DIP agreement and filing same with court; discussion with lender re date of SOFR for documents	.50	407.50
11/01/24	MGR	B120B		Review draft opinion letter and discuss internally with opinion committee at firm..	.70	609.00
11/03/24	BLP	B120B		Work on opinion letter for financing	.50	407.50
11/04/24	BLP	B120B		Comms re Summit opinion	.20	163.00
11/04/24	BLP	B120B		Meeting with FTI, Lender re hearing prep	1.00	815.00
11/04/24	MGR	B120B		Conf w/ Sean Harding regarding DIP motion and case administration and closing issues.	1.00	870.00

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Date	Atty	Task	Actv	Description	Hours	Amount
11/04/24	DV	B120B		Reviewed DIP opinion letter (.2); emails w/ B. Pollack re: same (.1).	.30	118.50
11/05/24	BLP	B120B		Comms re closing documents, signatures needed, logistics for closing	.40	326.00
11/05/24	BLP	B120B		Comms re opinion letter; revise and comms re secretary certificate	.40	326.00
11/05/24	BLP	B120B		Review changes to opinion letter and comms re same	.40	326.00
11/05/24	BLP	B120B		Several comms re closing logistics and issues re same	.60	489.00
11/05/24	BLP	B120B		Comms re adding lender to insurance policies, timing, documentation of same	.40	326.00
11/05/24	BLP	B120B		Comms re one property listed in mortgage, question on whether it was previously sold (it was not)	.20	163.00
11/05/24	DV	B120B		Emails re: opinion letter.	.30	118.50
11/06/24	BLP	B120B		Final review of, compile and send out all closing documents	1.60	1,304.00
11/06/24	BLP	B120B		Review modified closing statement and authorize same	.20	163.00
11/07/24	BLP	B120B		Review insurance certificates adding lender and comms with lender re same	.40	326.00
11/07/24	BLP	B120B		Email to client with closing documents (.2); compile secretary certificate documents and send same (.3)	.50	407.50
11/07/24	DV	B120B		Attention to documents for DIP closing.	.20	79.00
11/07/24	DV	B120B		Meeting w/ B. Pollack to discuss critical vendor motion.	.20	79.00
11/12/24	BLP	B120B		Review lender UCC and approve same	.20	163.00
11/19/24	BLP	B120B		Several comms re budget issues and review of budget re same	1.10	896.50
11/19/24	MGR	B120B		Review DIP order and discuss budget w/ S Harding.	.50	435.00
11/20/24	BLP	B120B		Comms re variance report per DIP	.30	244.50

**TASK SUB TOTAL**

**\$ 10,785.00**



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**B130B ASSET DISPOSITION, SALE OR RESTRUCTURE**

Date	Atty	Task	Actv	Description	Hours	Amount
11/01/24	MGR	B130B		Phone conf w/ P Pastore regarding Pine Hills Land Authority and process for decision to submit bid	.50	435.00
11/01/24	MGR	B130B		Email memo to client regarding conversation w/ P Pastore	.20	174.00
11/03/24	BLP	B130B		Comms with BHs re art schedules, appraisals	.30	244.50
11/04/24	BLP	B130B		Call with Authority counsel re stalking horse bids, sale process	.50	407.50
11/04/24	BLP	B130B		Review ad for sale of property and comment on same	.30	244.50
11/04/24	DV	B130B		Reviewed updated campus marketing materials (.2); emails re: same (.1).	.30	118.50
11/05/24	BLP	B130B		Discussion with client to clarify bid procedures, timeline	.20	163.00
11/05/24	BLP	B130B		Comms re piano sales	.20	163.00
11/05/24	BLP	B130B		Call with BHs re discussions with Authority re sale of property (.3); discussion with JLL re sale of tions re same baseball field parcels and questions re same (.2)	.50	407.50
11/05/24	MGR	B130B		Conf call with M Sato counsel for bonds holders and JLL team regarding sales process.	.50	435.00
11/05/24	MGR	B130B		Conf call with Pine Hill Land Authority regarding sales process.	.70	609.00
11/05/24	MGR	B130B		Update clients regarding calls with bond holders and Pine Hill Land Authority	.40	348.00
11/05/24	MGR	B130B		E-mails w/ H iselin regarding Pine Hills Land Authority outreach to bond holders and participation of J Nicolli	.30	261.00
11/06/24	BLP	B130B		Review limited objection to sale procedures filed by Authority and comms re same	.80	652.00
11/06/24	BLP	B130B		Review and revise timeline prepared by client for sale process	.30	244.50

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Date	Atty	Task	Actv	Description	Hours	Amount
11/07/24	MGR	B130B		Phone conf w/ H Iselin regarding Pine Valley Land Authority limited objection to the sales process and potential stalking horse bid.	.50	435.00
11/07/24	MGR	B130B		E-mail to JLL team regarding interest of Hilco in touring campus with potential purchaser.	.30	261.00
11/07/24	MGR	B130B		Phone conf w/ J Hubbard and C Koulichkov regarding potential interest in campus and ability to tour/receive commission.	.60	522.00
11/07/24	MGR	B130B		Phone conf w/ atty for city of Albany regarding acquisition of baseball field lots.	.30	261.00
11/08/24	BLP	B130B		Prepare reply to Authority limited objection and several comms re same	3.10	2,526.50
11/08/24	BLP	B130B		Comms with BHs negotiating deal on piano sales and revise order re same	.60	489.00
11/08/24	BLP	B130B		Discussion with Authority counsel re bid process, questions on procedures, objection and response (.2); comms with client re same (.2)	.40	326.00
11/08/24	MGR	B130B		Review bidding procedures and discuss stalking horse bids on partial property offers with JLL team.	.50	435.00
11/08/24	MGR	B130B		E-mails and Phone conf w/ D Khosla regarding potential interest in a portion of campus.	.60	522.00
11/08/24	MGR	B130B		Review and comment on changes to reply to PHLA objection to bidding procedures.	.50	435.00
11/08/24	DV	B130B		Emails w/ B. Pollack re: Authority call re: bid procedures and related comments.	.30	118.50
11/08/24	DV	B130B		Reviewed and revised response to Authority objection (.4); emails w/ B. Pollack re: same (.2).	.60	237.00
11/09/24	DV	B130B		Emails w/ M. Roseman and B. Pollack re: meeting to discuss Authority matters.	.20	79.00
11/11/24	BLP	B130B		Review law re standing to object to sale procedures and conference with KC re further research on same	.50	407.50
11/11/24	BLP	B130B		Call with client re Authority objection, process, issues	.50	407.50

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Date	Atty	Task	Actv	Description	Hours	Amount
11/11/24	BLP	B130B		Call with Executive Committee of CSR re issues with Authority, objection, bidding issues	1.30	1,059.50
11/11/24	BLP	B130B		Call with BHs re Authority objection, hearing (.3); conference re standing issues re procedures (.2)	.50	407.50
11/11/24	MGR	B130B		Phone conf w/ B Pollack regarding strategy session concerning Pine Hills Land Authority issues with bidding procedures.	.40	348.00
11/11/24	MGR	B130B		Preparation call with M White and J Stone regarding EC meeting regarding Pine Hills Land Authority and issues with bidding procedures.	.60	522.00
11/11/24	MGR	B130B		Conf call with EC Committee regarding Pine Valley Land Authority issues.	1.50	1,305.00
11/11/24	MGR	B130B		Phone conf w/ H Iselin regarding reply to objection of PHLA and setting up conf call to discuss.	.40	348.00
11/12/24	BLP	B130B		Call with client and Authority re objection, process issues, negotiation of same	.80	652.00
11/12/24	BLP	B130B		Debrief call with client re Authority objection issues and strategy	1.00	815.00
11/12/24	BLP	B130B		Discussion with JLL re hearing prep, Authority issues	.40	326.00
11/12/24	MGR	B130B		Prepare for and participate in call with PHLA and select College board members regarding objection to bid procedures and potential resolution of object	1.50	1,305.00
11/12/24	MGR	B130B		Participate in de-briefing call with M White, N Massry, J Barba and B Pollack regarding call with PHLA and positions to take in court appearance regarding sales procedures	1.20	1,044.00
11/12/24	MGR	B130B		Review case law regarding potential bidders standing to object to bid procedures.	.50	435.00
11/12/24	DV	B130B		Attention to sales process and objections.	1.00	395.00
11/12/24	DV	B130B		Meeting w/ M. White and Trustees re: same.	1.00	395.00
11/12/24	KC	B130B		Research re: standing to object to 363 sales and proposed bid procedures.	1.80	738.00

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Date	Atty	Task	Actv	Description	Hours	Amount
11/13/24	BLP	B130B		Revise sale timeline based on hearing	.20	163.00
11/13/24	MGR	B130B		Phone conf w/ B Williams attorney at the City of Albany regarding the proposed bidding procedures and City of Albany's interest in certain lots impacting baseball field.	.40	348.00
11/13/24	MGR	B130B		Phone conf w/ F Brennan counsel to the board of trustees regarding contact with the PHLA by individual board members and need to maintain negotiations through the College attorneys.	.40	348.00
11/13/24	DV	B130B		Attention to hearing on sale/bidding procedures.	1.50	592.50
11/13/24	DV	B130B		Meetings w/ M. Roseman to discuss bid procdures.	.50	197.50
11/14/24	BLP	B130B		Discussions with several potential bidders re process, contact at JLL	.40	326.00
11/14/24	BLP	B130B		Finalize and file sale procedures order	.40	326.00
11/14/24	BLP	B130B		Call with JLL re process questions, strategy in marketing	.50	407.50
11/14/24	BLP	B130B		Comms with court re sale hearing	.20	163.00
11/14/24	BLP	B130B		Several comms re procedures order, changes to same, logistics on dates of hearings (.3); conferences with DV re process questions re same (.2)	.50	407.50
11/14/24	MGR	B130B		Prepare for and participate in conf call with JLL team to review procedures of sale/bidding and continued outreach to bidders.	1.00	870.00
11/14/24	MGR	B130B		Conf w/ D Vespia and B Pollack to discuss approach with PHLA and strategy with outreach.	.50	435.00
11/14/24	MGR	B130B		Phone conf w/ C Kernozeck regarding interest in purchasing personal property (.1); email to client regarding same (.2)	.30	261.00
11/15/24	BLP	B130B		Comms with Lender re date of sale hearing, logistical issues	.20	163.00
11/15/24	MGR	B130B		Phone conf w/ Hilco team regarding potential offer.	.50	435.00
11/18/24	MGR	B130B		Phone conf w/ party interested in purchasing athletic equipment and related apparel and email client regarding same.	.40	348.00

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Date	Atty	Task	Actv	Description	Hours	Amount
11/19/24	BLP	B130B		Discussion with possible purchaser of personalty, books re property, procedures	.20	163.00
11/20/24	MGR	B130B		Review 2 revised NDA's for potential bidders and provide comments.	.80	696.00
11/20/24	MGR	B130B		Email with party interested in purchasing assets.	.30	261.00
11/21/24	BLP	B130B		Comms with Authority re APA schedules	.20	163.00
11/21/24	BLP	B130B		Discussion with JLL re auction prep, logistics, credit bidding, etc.	.70	570.50
11/21/24	MGR	B130B		E-mails with JLL team regarding scheduling bond holder meeting and form of NDA for potential bidders.	.30	261.00
11/21/24	MGR	B130B		Conf call with JLL team regarding auction process and potential allocation of sales proceeds issues.	1.00	870.00
11/21/24	MGR	B130B		Phone conf w/ party interested in purchasing personal property	.30	261.00
11/21/24	MGR	B130B		E-mails w/ P Pastore counsel to PHLA regarding bid issues and related emails to client regarding Phase 1.	.40	348.00
11/22/24	BLP	B130B		Comms re environmental reports for property (.3); comms re questions on deposits for other bidders, charitable organization request for no deposit (.2)	.50	407.50
11/22/24	BLP	B130B		Several comms with client, Authority, FTI, JLL re credit bid issues, sale process, call with Authority re bid	.70	570.50
11/22/24	MGR	B130B		Phone conf w/ JLL team regarding sales process and related issues.	.70	609.00
11/22/24	MGR	B130B		Phone conf w/ H Iselin regarding meeting with PHLA to present proposal on the acquisition of campus.	.30	261.00
11/22/24	MGR	B130B		Phone conf w/ M white regarding outreach from PHLA and strategy concerning same.	.50	435.00
11/22/24	MGR	B130B		Internal emails regarding PHLA call and scheduling de-brief call.	.40	348.00
11/22/24	MGR	B130B		Bond holders status call with JLL.	.90	783.00
11/22/24	MGR	B130B		Draft update email to client regarding same.	.30	261.00

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11/22/24	DV	B130B		Attention to Phase I report and distribution of same (.4); emails w/ JLL re: same (.2).	.60	237.00
11/24/24	MGR	B130B		Emails with H Iselin, D Vespia and clients regarding call with PHLA.	.50	435.00
11/24/24	DV	B130B		Emails re: meeting w/ Pine Hills Land Authority	.30	118.50
11/25/24	BLP	B130B		Call with Authority re bid and basis for same	.30	244.50
11/25/24	BLP	B130B		Debrief call with board, JLL, FTI re Authority bid and strategy re same	.70	570.50
11/25/24	BLP	B130B		Comms re wire from bidder, bid submitted	.20	163.00
11/25/24	MGR	B130B		Conf call w/ PHLA to receive bid for campus.	.70	609.00
11/25/24	MGR	B130B		De-brief call with board regarding offer, need to advise bond holders and Summit and strategy moving forward.	1.00	870.00
11/25/24	MGR	B130B		Internal calls to arrange for Albany office to hold auction.	.50	435.00
11/25/24	MGR	B130B		E-mail to M Sato regarding PHLA bid	.20	174.00
11/25/24	DV	B130B		Attention to correspondence re: meeting w/ Pine Hills Land Authority	.30	118.50
11/25/24	DV	B130B		Attended meeting w/ client and Pine Hills Land Authority	.40	158.00
11/25/24	DV	B130B		Meeting w/ client re: PHLA bid.	.70	276.50
11/25/24	DV	B130B		Internal meeting re: PHLA bid.	.20	79.00
11/25/24	DV	B130B		Attention to emails re: DIP lender discussion	.20	79.00
11/26/24	BLP	B130B		Comms re BH response to Authority bid, credit bid issues, call with BH counsel re same	.40	326.00
11/26/24	MGR	B130B		Phone conf and e-mail to H Iselin counsel to PHLA regarding bondholder response/reaction to PHLA bid.	.70	609.00
11/26/24	MGR	B130B		Phone conf w/ M White regarding conversations had with M Sato and H Iselin.	.40	348.00
11/26/24	MGR	B130B		Phone conf w/ D Carlos regarding bondholder reaction to PHLA bid and auction strategy.	.40	348.00

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Date	Atty	Task	Actv	Description	Hours	Amount
11/26/24	MGR	B130B		E-mails w/ N Massry (board of trustee member) regarding PHLA bid and status	.30	261.00
11/26/24	MGR	B130B		Phone conf w/ M Sato regarding PHLA bid and potential upcoming auction.	.50	435.00
11/26/24	MGR	B130B		Draft email to client and board regarding response to bid	.30	261.00
11/27/24	BLP	B130B		Review mark up of purchase agreements by Authority and comms re same	.80	652.00
11/29/24	MGR	B130B		Conf call w/ H Iselin, M Sato and S Gumbs regarding campus sale, bids and process with look towards reaching consensual sale.	1.00	870.00
11/29/24	MGR	B130B		Phone conf w/ M White regarding her conversations with PHLA K O'Connor and potential ability to increase bid.	.30	261.00
11/29/24	MGR	B130B		E-mail updating outcome of conf call with H Iselin, S Gumbs and M Sato regarding PHLA bid and sales process.	.30	261.00
11/29/24	DV	B130B		Attention to emails re: authority bid.	.20	79.00
<b>TASK SUB TOTAL</b>						<b>\$ 44,802.00</b>

**B140B RESOLUTION OF CREDITOR ISSUES**

Date	Atty	Task	Actv	Description	Hours	Amount
11/07/24	BLP	B140B		Several comms re Eastern Heating, critical vendor, to try to reach accommodations re same, strategy re critical vendor motion	.80	652.00
11/07/24	MGR	B140B		Review documents concerning Eastern contract and phone conf w/ B Johnson of Eastern regarding continuation of services and debtors ability to pay pre-petition debt.	.60	522.00
11/07/24	MGR	B140B		Emails with client regarding designating Eastern an essential vendor and necessary process.	.20	174.00



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Date	Atty	Task	Actv	Description	Hours	Amount
11/08/24	BLP	B140B		Several comms with client re Eastern invoices, critical vendor motion, terms of payment	.80	652.00
11/08/24	DV	B140B		Emails and meeting w/ M. Roseman and B. Pollack re: critical vendor.	.60	237.00
11/08/24	DV	B140B		Email to client re: critical vender issues.	.40	158.00
11/12/24	BLP	B140B		Several comms re critical vendor motion, timing, hearing dates, options re same	.50	407.50
11/12/24	BLP	B140B		Discussion with client re critical vendor strategy	.20	163.00
11/12/24	DV	B140B		Discussions re: critical vendor motion (.3); attention to emails re: same (.2)	.50	197.50
11/12/24	DV	B140B		Conference call re: critical vendor motion	.20	79.00
<b>TASK SUB TOTAL</b>						<b>\$ 3,242.00</b>

**B180B RETENTION/PROFESSIONAL COMPENSATION/FEE**

Date	Atty	Task	Actv	Description	Hours	Amount
11/01/24	BLP	B180B		Prepare and upload retention orders	.40	326.00
11/04/24	BLP	B180B		Comms with JLL re status of retention order	.10	81.50
11/04/24	BLP	B180B		Comms with court and UST re retention orders (.2);revise and upload new orders (.3)	.50	407.50
11/08/24	BLP	B180B		Comms with DV re monthly invoices, order re same	.20	163.00
11/17/24	BLP	B180B		Revisions to October time records to properly categorize time, conform to UST requirements	1.00	815.00
11/18/24	BLP	B180B		Continued review of time entries to comply with UST guidelines	1.20	978.00
11/19/24	BLP	B180B		Continued work on CD fee statement	1.20	978.00
11/19/24	BLP	B180B		Prepare notices of all professional's fee statements	.40	326.00
11/20/24	BLP	B180B		Review FTI, Heller fee statements	.40	326.00
11/20/24	BLP	B180B		File and circulate all fee statements	.50	407.50



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Date	Atty	Task	Actv	Description	Hours	Amount
11/26/24	BLP	B180B		Prepare chart for professional fee statements, payments	.30	244.50

**TASK SUB TOTAL**

**\$ 5,053.00**

**B185B PREPARATION FOR/ATTEND COURT HEARING**

Date	Atty	Task	Actv	Description	Hours	Amount
11/01/24	BLP	B185B		Begin prep for second day hearings(.3); revise andfile hearing agenda (.2)	.50	407.50
11/03/24	BLP	B185B		Continued hearing preparation	1.30	1,059.50
11/04/24	BLP	B185B		Call with client re preparation for second day hearings	.50	407.50
11/04/24	MGR	B185B		Conf call with client to prepare for hearing	.50	435.00
11/04/24	MGR	B185B		Prepare for hearings and update to court.	1.00	870.00
11/04/24	DV	B185B		Attended meeting re: hearing prep.	.80	316.00
11/05/24	BLP	B185B		Prepare for and attend hearings	2.90	2,363.50
11/05/24	MGR	B185B		Attend hearings.	1.00	870.00
11/11/24	BLP	B185B		Extensive hearing prep for sale motion and 5 other motions	3.70	3,015.50
11/12/24	BLP	B185B		Continued hearing prep for 6 hearings	2.90	2,363.50
11/12/24	DV	B185B		Attention to hearing prep (.3); emails and telephone call w/ B. Pollack re: same (.2)	.50	197.50
11/13/24	BLP	B185B		Prepare for and attend multiple hearings in case	3.90	3,178.50
11/13/24	MGR	B185B		Attend court hearing via telephone including confs w/ B Pollack regarding strategy during court break.	2.00	1,740.00

**TASK SUB TOTAL**

**\$ 17,224.00**

**B195B NON-WORKING TRAVEL**

Date	Atty	Task	Actv	Description	Hours	Amount
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Date	Atty	Task	Actv	Description	Hours	Amount
11/04/24	BLP	B195B		Travel to Albany for hearings	3.00	N/C
11/04/24	MGR	B195B		Travel to Albany	4.50	N/C
11/05/24	BLP	B195B		Travel from Albany for hearings	4.50	N/C
11/05/24	MGR	B195B		Travel from Albany	4.50	N/C
11/12/24	BLP	B195B		Non-working travel to Albany for hearings	2.10	N/C
11/13/24	BLP	B195B		Non-working travel	4.00	N/C
11/21/24	BLP	B195B		Non-working travel to Albany	4.00	N/C
11/21/24	DV	B195B		Traveled to/from the College for 341 meeting.	7.50	N/C
11/22/24	BLP	B195B		Non-working travel from Albany	4.00	N/C

**B210B MOTION PRACTICE**

Date	Atty	Task	Actv	Description	Hours	Amount
11/01/24	BLP	B210B		Lengthy call with BHs re art and piano motions, revisions requested to orders	.50	407.50
11/01/24	BLP	B210B		Lengthy discussion with client re art and pianos, value, sales process, changes requested by BHs	.70	570.50
11/03/24	BLP	B210B		Revise cash management order re P Card and comms with M&T re same	.40	326.00
11/04/24	BLP	B210B		Comms re P Card account, security account and language in cash management order re same	.40	326.00
11/04/24	BLP	B210B		Prepare final utility and insurance orders and comms re same	.40	326.00
11/04/24	BLP	B210B		Review M&T changes to cash management order and comms re same	.30	244.50
11/05/24	BLP	B210B		Finalize and file all final orders	.70	570.50
11/06/24	BLP	B210B		Revise sale, art, piano and monthly compensation orders per lender and BH requests	.80	652.00

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Date	Atty	Task	Actv	Description	Hours	Amount
11/11/24	BLP	B210B		Prepare critical vendor motion	1.60	1,304.00
11/11/24	DV	B210B		Reviewed critical vendor motion (.2); attention to emails re: same (.2).	.30	118.50
11/13/24	BLP	B210B		Conference re motion to shorten notice re critical vendor	.20	163.00
11/13/24	BLP	B210B		Prepare and file 5 orders from hearing (other than sale order) as well as critical vendor order	1.90	1,548.50
11/13/24	KC	B210B		Confer with B.Pollack and subsequently draft motion to shorten notice for critical vendor motion.	1.50	615.00
11/13/24	KC	B210B		Revising proposed order for authorization to pay pre-petition claims of critical vendors in light of judge's ruling on oral motion re: the same. Send to B.Pollack for review.	.50	205.00
11/14/24	BLP	B210B		Finalize and upload critical vendor order	.30	244.50
11/14/24	MGR	B210B		Review form of order authorizing bid procedures.	.50	435.00
11/18/24	BLP	B210B		Work on motion to make payments from pension plan	2.30	1,874.50
<b>TASK SUB TOTAL</b>						<b>\$ 9,931.00</b>

#### B220B OPERATING REPORTS

Date	Atty	Task	Actv	Description	Hours	Amount
11/18/24	BLP	B220B		Further call with client re MOR and review of same	.30	244.50
11/19/24	BLP	B220B		Comms re questions on MORs	.30	244.50
11/20/24	BLP	B220B		Review MOR and comms re same	.80	652.00
11/21/24	BLP	B220B		Review and input MOR to upload, file and circulate same	1.20	978.00
<b>TASK SUB TOTAL</b>						<b>\$ 2,119.00</b>

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**B230A GOVERNANCE ISSUES**

Date	Atty	Task	Actv	Description	Hours	Amount
11/04/24	DV	B230A		Attention to agenda for TAG committee meeting (.2); emails w/ L. Thomson re: same (.2).	.40	158.00
11/04/24	DMM	B230A		Reviewing and commenting on Board resolution.	.30	118.50
11/06/24	DV	B230A		Prepared materials for Executive Committee meeting.	.50	197.50
11/06/24	DV	B230A		Emails w/ L. Thomson re: same.	.20	79.00
11/06/24	DV	B230A		Attended TAG Committee meeting.	.40	158.00
11/07/24	BLP	B230A		Call with Board re bankruptcy matters including response to objection of Authority	1.30	1,059.50
11/07/24	MGR	B230A		Prepare for and participate in executive committee meeting and report on status of bankruptcy case and sales process.	1.50	1,305.00
11/07/24	DV	B230A		Attended Executive Committee meeting.	1.50	592.50
11/10/24	DV	B230A		Email w/ L. Thomson re: materials for Board meeting (.1); emails w/ M. Roseman re: Board meeting (.2).	.30	118.50
11/11/24	BLP	B230A		Comms re list of bidders requested for conflict check by Board member for outside interest and response to same	.30	244.50
11/11/24	DV	B230A		Attended prep meeting and Executive Committee meeting	2.00	790.00
11/11/24	DV	B230A		Attention to meeting minutes	.30	118.50
11/11/24	DV	B230A		Emails w/ L. Thomson re: same	.20	79.00
11/11/24	DV	B230A		Emails re: trustee of Counsel role and request for bidder names.	.20	79.00
11/13/24	DV	B230A		Attention to materials for Executive Committee meeting.	.30	118.50
11/13/24	DV	B230A		Email to L. Thomson re: same.	.10	39.50
11/13/24	DV	B230A		Revised meeting materials.	.40	158.00
11/13/24	DV	B230A		Emails w/ L. Thomson re: same.	.10	39.50

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Date	Atty	Task	Actv	Description	Hours	Amount
11/14/24	BLP	B230A		Participate in Executive Committee meeting for discussion of all bankruptcy matters	1.00	815.00
11/14/24	MGR	B230A		Attend and participate in EC meeting to discuss bankruptcy status and sales process.	1.00	870.00
11/14/24	DV	B230A		Attended Executive Committee meeting	1.00	395.00
11/14/24	DV	B230A		Meeting w/ M. White, J. Stone, and M. O'Hanlon to discuss Trustee of Counsel role.	.40	158.00
11/14/24	DV	B230A		Attention to NDA in connection w/ same.	.20	79.00
11/19/24	DV	B230A		Prepared NDA for trustee (.3); email to M. O'Hanlon re: same (.1).	.40	158.00
11/19/24	DV	B230A		Reviewed materials for Board meeting.	.60	237.00
11/19/24	DV	B230A		Email to L. Thomson re: same.	.20	79.00
11/20/24	MGR	B230A		Review board agenda and prepare presentation.	.80	696.00
11/21/24	BLP	B230A		Participate in Board meeting re numerous operational and bankruptcy issues	1.30	1,059.50
11/21/24	MGR	B230A		Attend and present status of bankruptcy and sales process at full board of trustees meeting	1.50	1,305.00
11/21/24	DV	B230A		Prepared for and attended meeting of the Board of Trustees.	2.30	908.50
11/22/24	DV	B230A		Telephone call w/ M. Roseman re: meeting w/ Authority (.2); emails to Executive Committee re: same (.3).	.50	197.50
TASK SUB TOTAL						\$ 12,410.50

**B240B EDUCATION/REGULATORY MATTERS**

Date	Atty	Task	Actv	Description	Hours	Amount
11/25/24	DV	B240B		Email to NYSED re: charter.	.10	39.50
11/26/24	DV	B240B		Emails w/ D. Polley re: outreach to USDOE (.2); attention to emails re: MSCHE follow-up (.2).	.40	158.00

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**TASK SUB TOTAL**

**\$ 197.50**

**B250B ENDOWMENT/ATTORNEY GENERAL MATTERS**

Date	Atty	Task	Actv	Description	Hours	Amount
11/01/24	BLP	B250B		Comms re bankruptcy issues affecting Huether estate and oral argument talking points	.30	244.50
11/01/24	AN	B250B		Calls with Chris Buckey, Dina Vespia, Debbie Polley regarding potential settlement at Huether court appearance and draft email to Debbie Polley regarding court outcome.	2.10	829.50
11/01/24	DV	B250B		Attention to emails re: Huether estate.	.30	118.50
11/01/24	CEB	B250B		Prepare for summary judgment hearing	3.80	1,501.00
11/01/24	CEB	B250B		Attend summary judgment hearing in Schenectady Surrogates Court; negotiate and place settlement on record; email summary to C&D team	3.80	1,501.00
11/13/24	DMM	B250B		Preliminary review of endowment chart indicating dollar amounts for funds with multiple donors (0.3). Reviewing of email re: dispute re: Conners endowment (0.2).	.50	197.50
11/18/24	DV	B250B		Emails w/ L. Thomson re: response to donor (.2); attention to emails re: KeyBank accounts (.2).	.40	158.00
11/26/24	BLP	B250B		Discussion with client re CGA account issues and follow up discussion with KeyBank Trust re same	.40	326.00
11/26/24	DV	B250B		Conference call w/ B. Pollack and D. Polley re: CGA account (.3); telephone call w/ KeyBank re: same (.2).	.50	197.50
11/26/24	DV	B250B		Attention to endowment spreadsheet (.2); reviewed emails in connection w/ same (.2).	.40	158.00
11/27/24	BLP	B250B		Work on motion to vacate stay re cy pres and comms re same	2.40	1,956.00

**TASK SUB TOTAL**

**\$ 7,187.50**

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**B260B PBGC ISSUES**

Date	Atty	Task	Actv	Description	Hours	Amount
11/01/24	BD	B260B		Attention to plan issues/discussion with Milliman re plan termination and other misc.	.70	276.50
11/04/24	BLP	B260B		Discussion with DV re pension plan distributions, questions re same	.20	163.00
11/04/24	DV	B260B		Meeting re: PBGC information requests.	.50	197.50
11/04/24	BD	B260B		Attention to plan termination matters(.2); call with St Rose to discuss information request from PBGC (.3)	.50	197.50
11/04/24	BD	B260B		Respond to PBGC regarding same	.30	118.50
11/07/24	DP	B260B		Begin researching Pension Benefit Guaranty Corporation regulations regarding lump sum payments following a bankruptcy filing.	.60	237.00
11/08/24	BLP	B260B		Comms re discussions with PBGC re payments from pension plan, issues re same	.30	244.50
11/08/24	DV	B260B		Telephone call w/ B. Pollack re: pension plan motion	.20	79.00
11/08/24	DV	B260B		Emails w/ B. Pollack and B. Diaz re: payments to plan participants	.50	197.50
11/08/24	DV	B260B		Reviewed D. Parise research re: same	.50	197.50
11/08/24	DP	B260B		Research cases regarding Public Benefit Guaranty Corporation issues	1.20	474.00
11/11/24	BD	B260B		Communication with client re (.3); Communication with PBGC re plan termination issues information request and other matters (.2)	.50	197.50
11/12/24	DV	B260B		Attention to email re: plan participant payments.	.20	79.00
11/13/24	BLP	B260B		Comms re PBGC issues	.20	163.00
11/13/24	DV	B260B		Emails w/ J. Knapp re: letter to plan participants.	.20	79.00
11/13/24	BD	B260B		Communications with client and PBGC re information request.	.70	276.50



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Date	Atty	Task	Actv	Description	Hours	Amount
11/14/24	BLP	B260B		Call with PBGC re pension plan termination, underfunding, ability to make distributions from plan	.40	326.00
11/14/24	DV	B260B		Meeting w/ PBGC re: PK termination issues.	.50	197.50
11/14/24	BD	B260B		Call with PBGC to discuss plan termination matters.	.50	197.50
11/17/24	BLP	B260B		Revise letter to pension plan participants re status of plan and ability to get distributions	.20	163.00
11/18/24	BLP	B260B		Conference with DV/BD re pension on issues of property of estate	.50	407.50
11/19/24	BLP	B260B		Review revisions to letter to pension plan participants	.20	163.00
11/19/24	DV	B260B		Reviewed and revised notice to plan participants (.3); email to B. Pollack re: same (.1).	.40	158.00
11/21/24	BLP	B260B		Multiple discussions with counsel to Key Bank re distributions from pension plan and CGA distributions and payments	.50	407.50
11/26/24	BLP	B260B		Work on motion re pension plan and review research re same	1.80	1,467.00
11/29/24	BLP	B260B		Revise Pension motion re payments to Milliman from plan	.30	244.50
TASK SUB TOTAL						\$ 6,909.00

**B270B EMPLOYMENT MATTERS**

Date	Atty	Task	Actv	Description	Hours	Amount
11/07/24	DV	B270B		Emails w/ J. Knapp and B. Selchick re: employment matter.	.20	79.00
11/12/24	DV	B270B		Telephone call w/ S. Harding re: employment contract extensions.	.30	118.50
11/13/24	MGR	B270B		Prepare for EC meeting and Discuss timeline w/ D Vespia to be presented at EC meeting.	.50	435.00



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Date	Atty	Task	Actv	Description	Hours	Amount
11/15/24	DV	B270B		Emails w/ B. Selchick re: contract extensions; drafted same.	.60	237.00
11/17/24	DV	B270B		Attention to emails re: employee benefits.	.30	118.50
11/18/24	DV	B270B		Attention to contract extensions.	1.20	474.00
11/18/24	DV	B270B		Emails w/ B. Pollack and M. Roseman re: same.	.20	79.00
11/18/24	DV	B270B		Emails W/ M. White and J. Stone re: same.	.20	79.00
11/18/24	RG	B270B		Draft employment extension agreement for D. Polley.	.80	316.00
11/19/24	BLP	B270B		Review contract extension agreement and comms re same	.30	244.50
11/19/24	DV	B270B		Prepared contract amendment(.4); emails w/ J. Stone re: same (.1).	.50	197.50
11/19/24	DV	B270B		Emails w/ M. White re: contract extensions (.3); revised same (.2)	.50	197.50
11/22/24	DV	B270B		Emails w/ B. Pollack and M. Roseman re: employment contracts (.2); emails w/ B. Pollack and M. Roseman re: UST information request (.1).	.30	118.50
11/25/24	BLP	B270B		Discussion with DV re contract extensions for employees	.20	163.00
11/26/24	BLP	B270B		Further conferences re employment contract extensions	.30	244.50
11/26/24	MGR	B270B		Conf w/ B Pollack and D Vespia regarding employment extensions and related issues concerning end date and potential admin claims.	.50	435.00
11/26/24	DV	B270B		Meeting w/ M. Roseman and B. Pollack to discuss employment matters.	.30	118.50
11/26/24	DV	B270B		Finalized extension letters (.3); email to M. White re: same (.1);	.40	158.00
TASK SUB TOTAL						\$ 3,813.00

**B310B RECORDS RETENTION**

Date	Atty	Task	Actv	Description	Hours	Amount
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Cullen & Dykman LLP

THE COLLEGE OF SAINT ROSE  
File Number: 22484-000-3

November 19, 2024  
Control #: 7470883

Date	Atty	Task	Actv	Description	Hours	Amount
11/19/24	BLP	B310B		Work on record retention motion	1.40	1,141.00
11/19/24	BLP	B310B		Conferences re Iron Mountain, record retention issues	.40	326.00
11/19/24	DV	B310B		Meeting w/ B. Pollack re: document storage contract (.2); emails w/ L. Thomson and D. Polley re: same (.3).	.50	197.50
TASK SUB TOTAL						\$ 1,664.50
TOTAL PROFESSIONAL SERVICES						\$ 154,861.50

#### SUMMARY OF PROFESSIONAL SERVICES

Name	Hours	Rate	Total
BONNIE L. POLLACK	107.40	815.00	87,531.00
MATTHEW G ROSEMAN	45.80	870.00	39,846.00
ANDREW NITKEWICZ	2.10	395.00	829.50
DINA VESPIA	45.60	395.00	18,012.00
DEIRDRE M MITACEK	.80	395.00	316.00
DANIEL PARISE	1.80	395.00	711.00
CHRISTOPHER E BUCKEY	7.60	395.00	3,002.00
BOZENA DIAZ	3.20	395.00	1,264.00
KYRIAKI CHRISTODOULOU	7.40	410.00	3,034.00
RYAN GOLDBERG	.80	395.00	316.00
<b>Total</b>	<b>222.50</b>		<b>\$ 154,861.50</b>

#### DISBURSEMENTS

##### E107 DELIVERY SERVICES/MESSENGER

Date	Task	Description	Amount
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: AXA DIVISION- GRE ENWICH INSURANCE ON 10/11/24 BP/MR	16.18
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: JAMES FOLEU U.S. COURTHOUSE ON 10/17/21 BP/MR	21.89

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THE COLLEGE OF SAINT ROSE  
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Date	Task	Description	Amount
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: JAMES FOLEY U.S C OURTHOUSE ON 10/18/24 BP/MR	16.22
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: CANON FINANCIAL S ERVICES ON 10/22/24 BP/MR	68.30
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: CITY OF ALBANY- C APITAL RESOURCE ON 10/22/24 BP/MR	55.05
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: UNITED STATES TRU STEE FOR REGI ON 10/22/24 BP/MR	41.20
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: SUMMITBRIDGE NATI ONAL- INVESTMENTS VII LLC ON 10/22/24 BP/MR	68.30
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: EVERSHERDS SUTHERL AND ON 10/22/24 BP/MR	68.30
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: MONTZ LEVIN COHEN FERRIS ON 10/22/24 BP/MR	41.20
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: FIRSTLIGHT ON 10/ 22/24 BP/MR	55.05
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: MARK'S ORGANIC PE ST CONTROL ON 10/22/24 BP/MR	41.20
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: TMA SYSTEMS ON 10 /22/24 BP/MR	68.30
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: USHERWOOD OFFICE TECHNOLOGY ON 10/22/24 BP/MR	55.05
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: U.S SECURITIES AN D EXCHAGE COMMISSION ON 10/22/24 BP/MR	41.20
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: ATTORNEY GENERAL- STATE OF NY ON 10/22/24 BP/MR	41.20
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: DEPT. OF VETERAN S AFFAIRS ON 10/22/24 BP/MR	55.05
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: O'CONNELL & ARONO WITZ ON 10/22/24 BP/MR	41.20
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: EVERSHERDS SUTHERL AND LLP ON 10/22/24 BP/MR	41.20
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: PENSION BENEFIT G UARANTY CORP. ON 10/22/24 BP/MR	55.05
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: LEMERY GREISLER L LC ON 10/22/24 BP/MR	41.20
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: MONTZ, LEVIN, COH EN FERRIS ON 10/22/24 BP/MR	41.20

Cullen & Dykman LLP

THE COLLEGE OF SAINT ROSE  
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Date	Task	Description	Amount
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: LEMERY GREISLER L LC ON 10/22/24 BP/MR	55.05
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 63-22031 DTD 10/28/2024 SENT TO: CHAM. OF THE HON. ROBERT LITTLEFIR- JAMES T. FOLEY U.S. COURTHOUSE O N 10/22/24 BP/MR	21.84
11/06/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#2-324-20047 DTD 10/29/2024 SENT TO: I-WAVE INFORMATION SYSTEMS, INC BP/MR	46.00
11/21/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 85-46315 DTD 11/18/2024 SENT TO: B. POLLACK ON 11. 7.24, TM	17.38
11/21/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 78-12499 DTD 11/11/2024 SENT TO: B. POLLACK ON 11. 5.24, TM	24.24
11/21/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-6 78-12499 DTD 11/11/2024 SENT TO: B. POLLACK ON 11. 6.24, TM	17.38
11/27/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-670-24224 DTD 11/04/2024 SENT TO: SOUTHWEST MARINE ON 10/11/24 BP/MR	32.56
11/27/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-670-24224 DTD 11/04/2024 SENT TO: JAMES FOLEY ON 11/01/24 BP/MR	24.19
11/27/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-670-24224 DTD 11/04/2024 SENT TO: SMPR TITLE AGENCY ON 11/06/24 BP/MR	22.96
11/27/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-670-24224 DTD 11/04/2024 SENT TO: MELISSA HUNTING ON 11/06/24 BP/MR	42.11
11/27/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-670-24224 DTD 11/04/2024 SENT TO: MELISSA 11/07/24 BP/.MR	32.54
11/27/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-670-24224 DTD 11/04/2024 SENT TO: SMPR TITLE AGENCY 11/07/24 BP/MR	17.38
11/27/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-670-24224 DTD 11/04/2024 SENT TO: MELISS AHUNTING 11/08/24 BP/MR	32.54
11/27/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-670-24224 DTD 11/04/2024 SENT TO: SMPR TITLE AGENCY 11/08/24 BP/MR	17.38
11/27/24	E107	FEDEX, DELIVERY SERVICES/MESSENGER (E107), INV#8-670-24224 DTD 11/04/2024 SENT TO: JAMES FOLEY 11/08/24 BP/MR	17.38

**SUB TOTAL**

**\$ 1,394.47**

**E108 POSTAGE**

Date	Task	Description	Amount
11/08/24	E108	POSTAGE 11/08/2024, SK/BP	184.23

**SUB TOTAL**

**\$ 184.23**

Cullen & Dykman LLP

THE COLLEGE OF SAINT ROSE  
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**E112 COURT FEES**

Date	Task	Description	Amount
11/26/24	E112	CHASE CARD SERVICES, COURT FEES, CONFRIM #7972406145, DTD 12/10/2024 FOR US BANKRUPTCY COURT ON 10/16/24 BP/MR	199.00
11/26/24	E112	CHASE CARD SERVICES, COURT FEES, CONFRIM #7972406145, DTD 12/10/2024 FOR MOTION @ US BANKRUPTCY COURT ON 10/22/27 CR/MR	398.00
11/26/24	E112	CHASE CARD SERVICES, COURT FEES, CONFRIM #7972406145, DTD 12/10/2024 FOR FILING RECORDS @ NY BANKRUPTCY COURT ON 11/07/24 CR/MR	34.00
<b>SUB TOTAL</b>			<b>\$ 631.00</b>
TOTAL DISBURSEMENTS			\$ 2,209.70
<b>TOTAL THIS INVOICE</b>			<b>\$ 157,071.20</b>

Cullen & Dykman LLP

THE COLLEGE OF SAINT ROSE  
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#### TASK TIME SUMMARY

Task	Description	Hours	Amount
B100	GENERAL ADMINISTRATION	42.90	29,523.50
B120B	CASH COLLATERAL & DIP FINANCING	13.60	10,785.00
B130B	ASSET DISPOSITION, SALE OR RESTRUCTURE	58.20	44,802.00
B140B	RESOLUTION OF CREDITOR ISSUES	4.80	3,242.00
B180B	RETENTION/PROFESSIONAL COMPENSATION/FEE	6.20	5,053.00
B185B	PREPARATION FOR/ATTEND COURT HEARING	21.50	17,224.00
B195B	NON-WORKING TRAVEL	38.10	.00
B210B	MOTION PRACTICE	13.30	9,931.00
B220B	OPERATING REPORTS	2.60	2,119.00
B230A	GOVERNANCE ISSUES	21.50	12,410.50
B240B	EDUCATION/REGULATORY MATTERS	.50	197.50
B250B	ENDOWMENT/ATTORNEY GENERAL MATTERS	14.90	7,187.50
B260B	PBGC ISSUES	12.60	6,909.00
B270B	EMPLOYMENT MATTERS	7.60	3,813.00
B310B	RECORDS RETENTION	2.30	1,664.50
<b>TOTALS</b>		<b>260.60</b>	<b>\$ 154,861.50</b>

#### TASK DISBURSEMENTS SUMMARY

Task	Description	Amount
E107	DELIVERY SERVICES/MESSENGER	1,394.47
E108	POSTAGE	184.23
E112	COURT FEES	631.00
<b>TOTALS</b>		<b>\$ 2,209.70</b>



**Cullen | Dykman**

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THE COLLEGE OF SAINT ROSE  
432 WESTERN AVENUE  
ALBANY, NY 12203

November 19, 2024

## REMITTANCE

File Number: 22484-000-3

Control Number 7470883

RE: BANKRUPTCY FILING

**BALANCE DUE THIS INVOICE**

**\$ 157,071.20**

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